

PEAK

Professional Diploma in Insurance (PDI)

(AB-0005)



Professional Diploma in Insurance

This programme is recognised under the Qualifications Framework.

QF Level : 4 QR Registration No. : 14/002698/L4 Validity Period : 01/04/2014 to 30/04/2027

Programme Objective

The Professional Diploma in Insurance (PDI) is designed for learners, who wish to excel in their career through education programmes in the fields of life insurance, general insurance and financial planning. This programme has been developed in conjunction with practicing industry specialists and provides specialist education and professional accreditation highly recognised in the insurance industry.

Programme Features

- Further education for working adults in the fields of life insurance, general insurance and financial planning.
- Flexible modular structure with choices of elective modules to complete within 4 years.
- Graduates are eligible to apply for ANZIIF Senior Associate Membership and be awarded up to a maximum 120 CII credits.
- Students completing 4 PDI modules including one ANZIIF legal module are eligible for ANZIIF Associate Membership.
- The module “Insurance Principle and Practice” can obtain exemption of Society of Registered Financial Planners (HKRFP) “Insurance Planning”; the module “Financial Planning” can obtain exemption of HKRFP “Financial Planning” and “Tax Planning”; the module “Personal Investment and Financial Services” can obtain exemption of HKRFP “Investment Planning”.
- PDI can be recognized as Type 3 or Type 5 Qualified CPD Activity with details as per Guideline on Continuing Professional Development for Licensed Insurance Intermediaries (“GL24”) issued by the Insurance Authority.
- This course has been included in the list of reimbursable courses under the Continuing Education Fund. CEF claimants would be eligible for fee reimbursement upon their successful completion of any 4 modules selected from PDI (CEF Course Code: 33F11053A), with the fulfillment of both the minimum attendance requirement of 70% AND 50% or above of the overall mark for each of the 4 modules. This course is recognised under the Qualifications Framework (QF Level 4).

Institute of Professional Education And Knowledge 高峰進修學院

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Member of  VTC Group

Programme Intended Learning Outcomes

On completion of the programme, students will be able to:

- Apply a systematic body of knowledge appropriate to manage independent insurance work applications;
- Identify, gather and evaluate information as well as communicate effectively and appropriately in a broad range of professional work activities relating to insurance and financial services;
- Define, analyze and solve structured and unstructured problems in insurance and financial services sector by selecting and using relevant information; and
- Perform duties in compliance with relevant requirements and professional codes of conduct in the insurance and financial services sector.

Programme Structure

Learners must take 8 modules including the compulsory modules and at least one legal module.

Module Code	Module
Compulsory Module	
79112	Insurance Principle and Practice
Plus at least one legal module from:	
79312	Legal Aspect of General Insurance [#]
79812	Legal Aspect of Life Insurance [#]
79912	Legal Framework for Insurance Contract [#]
Remaining modules selected from any elective modules listed below for reference:	
Generic	
79212	Insurance Underwriting and Claims
79912	Legal Framework for Insurance Contract [#]
78012	Insurance Organization Operations
Life & Health Insurance	
79612	Life and Health Insurance
79712	Life Insurance Underwriting and Claims ^{#^}
79812	Legal Aspect of Life Insurance [#]
General Insurance	
79312	Legal Aspect of General Insurance [#]
79412	Property Insurance
79512	Motor Insurance
78112	Liability Insurance
78212	Marine and Aviation Insurance
Financial Planning	
78312	Personal Investment and Financial Services
78412	Financial Planning
78512	Business Financial Planning

[#] Students who have completed 4 PDI modules including one ANZIIF legal module[#] is eligible for ANZIIF Associate membership

[^] Pre-requisite requirement for students taking the module of 79712 Life Insurance Underwriting and Claims: at least a passing grade of module 79612 Life & Health Insurance or equivalent; OR students can demonstrate sufficient knowledge and skills to complete the module successfully.

Medium of Instruction

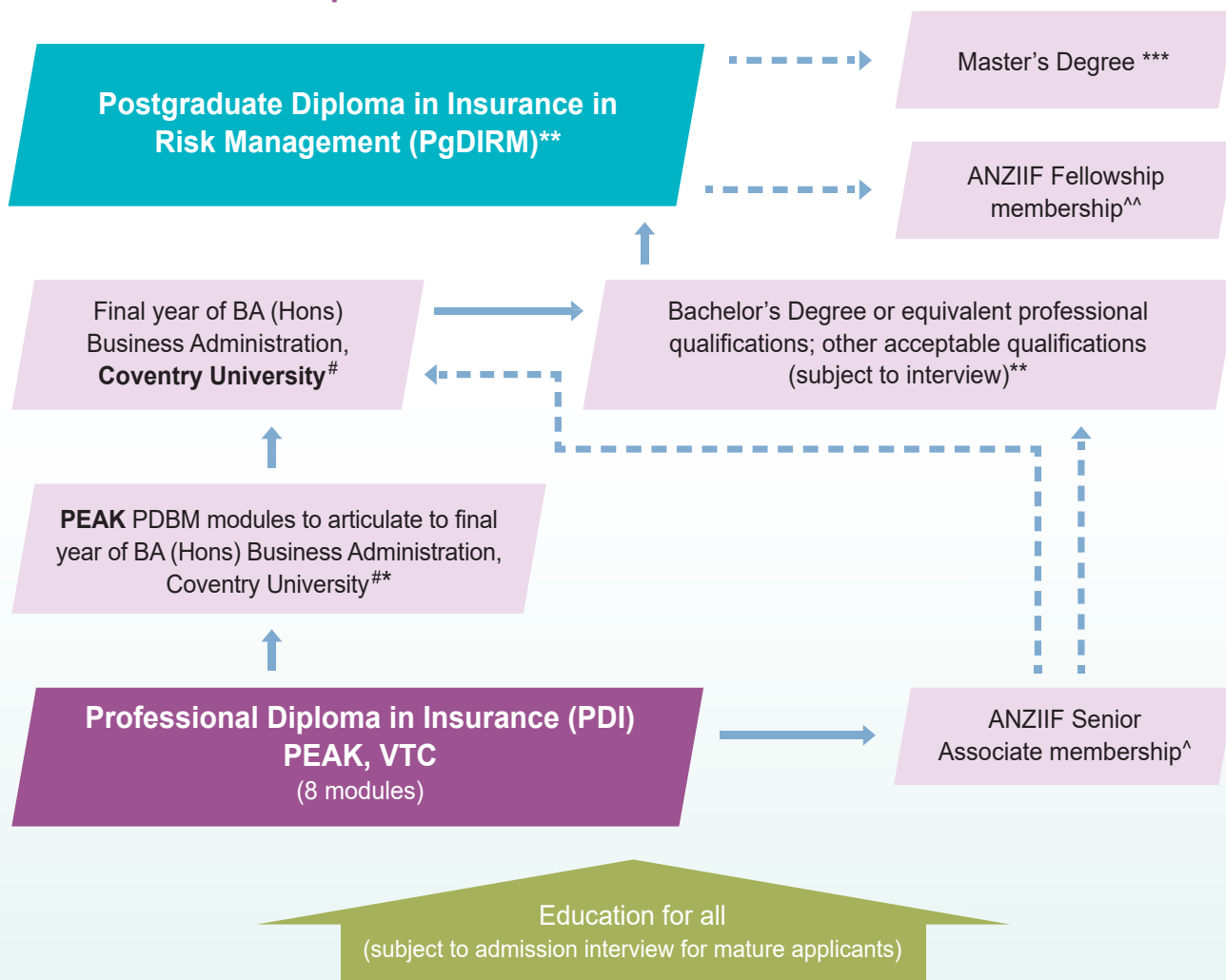
All classes are conducted in English supplemented with Cantonese.

Admission Requirements

- Five HKCEE subjects at Grade E / Level 2 or above, including English Language and Chinese Language, with 3 or more years' relevant full-time working experience; OR
- Five HKDSE subjects at Level 2 or above, including English Language and Chinese Language, with 2 or more years' relevant full-time working experience; OR
- Equivalent ; OR
- Mature applicants i.e., those aged 23 or above, with at least 2 years' relevant full-time working experience, can be admitted, subject to a satisfactory interview.

* Applicants who took HKCEE English Language in 2006 or before should have attained Grade E or above (Syllabus B) / Grade C or above (Syllabus A).

Pathway to Excel Your Career in the field of Insurance, Financial Planning & Risk Management from PDI to Postgraduate Diploma in Insurance in Risk Management and ANZIIF Fellowship



** Details please refer to PgDIRM website - <https://www.peak.edu.hk/course/PE526001G.html>

*** Graduates can be considered to apply for Master of Business Administration and Master of Applied Finance of the Hong Kong Metropolitan University (Formerly The Open University of Hong Kong) through Pathway 1 (please refer to the website of Hong Kong Metropolitan University for the details) as equivalent to satisfy the requirement of a recognized Master's degree in business

^^ PgDIRM graduates have been recognized by ANZIIF to be eligible to claim 80 points towards the 100 points required for ANZIIF Fellow membership.

Registration No. [Non-local Higher and Professional Education (Regulation) Ordinance]: 251732
It is a matter of discretion for individual employers to recognise any qualification to which the above courses may lead.

* PDI graduates need to take additional PEAK Professional Diploma in Business Management (PDBM) modules to articulate to the final year of BA (Hons) Business Administration of Coventry University.

^ PDI graduates are eligible to ANZIIF Senior Associate Membership. ANZIIF Senior Associate members may apply through non-standard entry to final year of BA (Hons) Business Administration of Coventry University (subject to approval). Under the existing arrangement, students completing of 4 PDI modules including one ANZIIF legal module# are eligible to ANZIIF Associate Membership.

Admission to the mentioned programmes and professional bodies is entirely at the discretion of the respective institutions. Students should check their up-to-date programme rules and exemption policy.

About PEAK

Institute of Professional Education And Knowledge (PEAK) is a member of VTC Group and with over 20 years of experience in professional training and corporate human resources development. We are one of the leading in-service training organisations and qualifying bodies in Hong Kong. We provide a variety of professional programmes covering the areas of financial services, management, information technology, languages, construction, real estate and food safety to suit various levels of ability, experience, proficiency and aspirations of learners. In the area of corporate training, since 2003 more than 200 well-established companies have adopted our products and services to enhance the technical competency and professional expertise of their employees. PEAK run a large portfolio of professional examinations including Insurance Intermediaries Qualifying Examination, Mandatory Provident Fund Schemes Examination, Estate Agents / Salespersons Qualifying Examinations and the trade test for security guards. Industry practitioners can earn recognised qualifications and move ahead in their professional pathways.